

Savings Account Application Letter

Dear Applicant,

Thank you for your interest in opening a savings account with Lockt In. This letter serves as your comprehensive sign-up document, which also authorizes us to process your initial deposit. Please complete the sections below.

Section 1: Personal Information

Please provide your personal details to establish your new account. All information will be kept confidential and secure.

- **Full Name:** _____
- **Date of Birth:** _____
- **Social Security Number:** _____
- **Street Address:** _____
- **City, State, ZIP:** _____
- **Phone Number:** _____
- **Email Address:** _____

Section 2: Initial Deposit

To activate your account and begin earning interest, please specify the amount and source of your initial deposit.

- **Initial Deposit Amount:** \$ _____
- **Source of Funds:** _____ (e.g., *Transfer from Checking Account, Another Savings Account, etc.*)

Section 3: Authorization & Agreement

By signing this document, you confirm that all the information provided is accurate and complete to the best of your knowledge. You also authorize us to open a savings account in your name and process the specified initial deposit.

- **I have read and agree to the terms and conditions of this account.** ☐
- **Applicant Signature:** _____
- **Date:** _____

Sincerely,

The Savings Account Team

